30 YEARS Trust Alaska Mental Health Trust Authority








The Trust Missions & Measures (Annual Report to OMB)

Program & Planning Committee

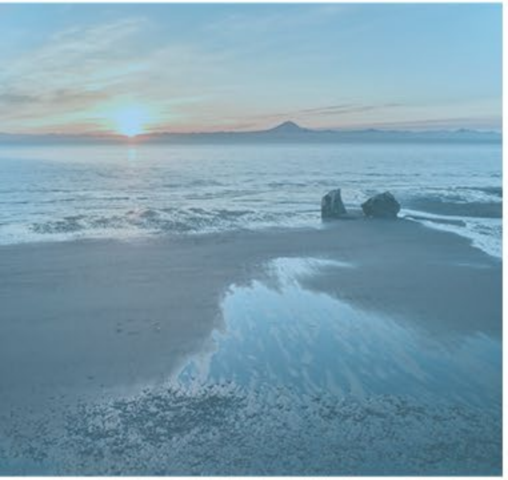
October 15, 2025

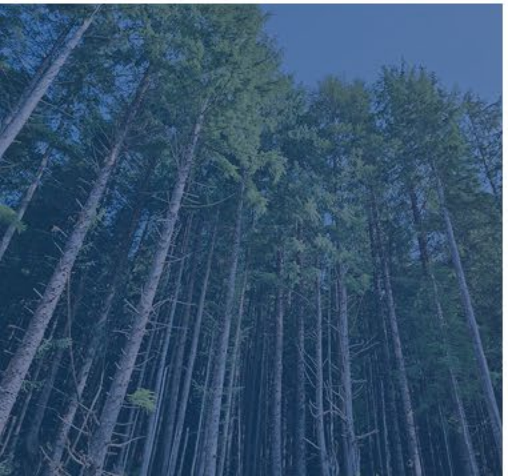
The Trust OMB report -What is it?

- Annually, each Department and their Divisions are required to provide a management narrative, and performance summary to the Office of Management & Budget (OMB).

The Trust → Department of Revenue → OMB

- All information is posted on the OMB website under each Department.





AMHTA FY2026 – Trust Operations Component Budget Summary

- Trust's Contribution to DOR's Mission
- Core Services
- Major Accomplishments in 2025
- Key Challenges
- Significant Changes in Results to be Delivered in 2027
- Statutory and Regulatory Authority

Performance Summary

Measures or data elements that you use to monitor and evaluate organizational performance on core services

Core Services

- Spend Trust income to improve the lives and circumstances of Trust beneficiaries
- Provide leadership in advocacy and planning around beneficiary related issues
- Manage Trust cash and non-cash assets
- Ensure funding of a comprehensive integrated mental health program

Improving beneficiary lives through funding & partnerships

- Report annually total number of funded grants

Fiscal Year	# Funded Grants
FY2025	150 -28%
FY2024	192 -2.1%
FY 2023	196 +12.00%
FY 2022	175 -11.17%
FY 2021	197 -16.17%

Improving beneficiary lives through funding & partnerships

- Report Annually the total number of beneficiaries and family members served

Fiscal Year	# Total Served	# Beneficiaries	# Outreach/Educ	# Professionals Trained
FY2024	256,970 66.5%	95,281 39.2%	136,436 96.9%	25,253 53.5%
FY2023	154,320 -16.8%	68,465 -29.2%	69,299 0.01%	16,556 -14.8%
FY 2022	185,363 -24.76%	96,646 +22.30%	69,293 -54.30%	19,424 +77.70%
FY 2021	246,368 +67.48%	79,022 +54.46%	151,632 +90.08%	10,931 -32.41%
FY 2020	147,105 +18.04%	51,159 -5.88%	79,774 +40.49%	16,172 +19.92%

Improving beneficiary lives through funding & partnerships

- **% Direct Service Projects Reporting Outcomes**
- **Target 60% of direct service grants will provide direct beneficiary improvement**

Fiscal Year	Authority Grants	MHTAAR
FY2024	88.6 18.1%	75 -12.5%
FY2023	75 -14.9%	85.7 -3.6%
FY 2022	88.1 -9.55%	88.9 +27.00%
FY 2021	97.4 -2.60%	70 -30.00%
FY 2020	100 0%	100 0%

Systems Change lasting beyond Trust resources

- Number of systems changes likely to continue beyond Trust funding

Fiscal Year	# System Changes
FY2025	10 -33.3%
FY 2024	15 -6.25%
FY 2023	16 +60.00%
FY 2022	10 -9.09%
FY 2021	11 -26.67%

Cash & Non-cash Asset Development

- Budget Reserve Balance (% of Total Payout) at Year End
- Target: Maintain reserve balance at 400% of payout to ensure beneficiary services despite market variations

Fiscal Year	% of Payout
FY2025*	375%
FY2024	315%
FY 2023	313%
FY 2022	334%
FY 2021	408%

Ensure Funding of a Comprehensive Integrated Mental Health Program

- Agency Expenditures as % of Total Approved Funding

Fiscal Year	% Total Approved Funding	Trust Agency Expense	Total Approved Funding
FY2025	12.06%	$4,790,189	$39,714,700
FY2024	10.66%	$4,178,132	$39,192,600
FY 2023	11.27%	$4,002,781	$35,521,900
FY 2022	11.33%	$3,891,971	$34,364,900
FY 2021	11.34%	$3,703,896	$32,668,100

Ensure Funding of a Comprehensive Integrated Mental Health Program

- % of Trust Grant Agreements processed in < 30 days

Year	% < 30 days
2025	100%
2024	98.9%
2023	98.9%
2022	99.4%
2021	98.9%



Thank You!

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